FORM D

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SECURITIES AND EXCHANGE COMMISSION
Washington, D.C. 20549

OMB APPROVAL
OMB Number: 3235-0076

Expires: April 30, 2008

Estimated average burden

FORM D

NOTICE OF SALE OF SECURITIES

PURSUANT TO REGULATION D,

SECTION 4(6), AND/OR

UNIFORM LIMITED OFFERING EXEMPTION



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Name of Offering (count H) -LCPPVULPSV
Filing Under (Check box(es) that apply):	ULOE
Type of Filing: New Filing Amendment	
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A. BASIC IDENTIFICATION DATA	
1. Enter the information requested about the issuer	
Name of Issuer (check if this is an amendment and name has changed, and indicate change.) Sun Life of Canada (U.S.) Variable Account H	
Address of Executive Offices (Number and Street, City, State, Zip Code)	Telephone Number (Including Area Code)
One Sun Life Executive Park, Wellesley Hills, MA 02481	(781)-237-6030
Address of Principal Business Operations (Number and Street, City, State, Zip Code) (if different from Executive Offices)	Telephone Number (Including Area Code)
Brief Description of Business Insurance Company Separate Account	PROCESSED
Type of Business Organization corporation limited partnership, already formed business trust limited partnership, to be formed Separate According	please specify): THOMSON
Actual or Estimated Date of Incorporation or Organization: Month 1 9 8 Actual Estimular Surface Surfac	nated

GENERAL INSTRUCTIONS

Rederal

Who Must File: All issuers making an offering of securities in reliance on an exemption under Regulation D or Section 4(6), 17 CFR 230.501 et seq. or 15 U.S.C. 77d(6).

When To File: A notice must be filed no later than 15 days after the first sale of securities in the offering. A notice is deemed filed with the U.S. Securities and Exchange Commission (SEC) on the earlier of the date it is received by the SEC at the address given below or, if received at that address after the date on which it is due, on the date it was mailed by United States registered or certified mail to that address.

Where To File: U.S. Securities and Exchange Commission, 450 Fifth Street, N.W., Washington, D.C. 20549.

Copies Required: Five (5) copies of this notice must be filed with the SEC, one of which must be manually signed. Any copies not manually signed must be photocopies of the manually signed copy or bear typed or printed signatures.

Information Required: A new filing must contain all information requested. Amendments need only report the name of the issuer and offering, any changes thereto, the information requested in Part C, and any material changes from the information previously supplied in Parts A and B. Part E and the Appendix need not be filed with the SEC.

Filing Fee: There is no federal filing fee.

State:

This notice shall be used to indicate reliance on the Uniform Limited Offering Exemption (ULOE) for sales of securities in those states that have adopted ULOE and that have adopted this form. Issuers relying on ULOE must file a separate notice with the Securities Administrator in each state where sales are to be, or have been made. If a state requires the payment of a fee as a precondition to the claim for the exemption, a fee in the proper amount shall accompany this form. This notice shall be filed in the appropriate states in accordance with state law. The Appendix to the notice constitutes a part of this notice and must be completed.

ATTENTION

Failure to file notice in the appropriate states will not result in a loss of the federal exemption. Conversely, failure to file the appropriate federal notice will not result in a loss of an available state exemption unless such exemption is predictated on the filing of a federal notice.

Enter the information requested for the following: Each promoter of the issuer, if the issuer has been organized within the past five years; Each beneficial owner having the power to vote or dispose, or direct the vote or disposition of, 10% or more of a class of equity securities of the issuer. Each executive officer and director of corporate issuers and of corporate general and managing partners of partnership issuers; and Each general and managing partner of partnership issuers. General and/or Check Box(es) that Apply: ✓ Promoter ... Beneficial Owner Executive Officer Director Managing Partner Full Name (Last name first, if individual) Sun Life Assurance Company of Canada (U.S.) Business or Residence Address (Number and Street, City, State, Zip Code) Attn: Vice President, Corporate Markets - SC1145, One Sun Life Executive Park, Wellesley Hills, MA 02481 . Promoter Check Box(es) that Apply: ☐ Beneficial Owner ☐ Executive Officer General and/or Managing Partner Full Name (Last name first, if individual) Business or Residence Address (Number and Street, City, State, Zip Code) Check Box(es) that Apply: Beneficial Owner Executive Officer ☐ Promoter Director General and/or Managing Partner Full Name (Last name first, if individual) Business or Residence Address (Number and Street, City, State, Zip Code) Check Box(es) that Apply: ☐ Beneficial Owner ☐ Executive Officer Promoter General and/or Managing Partner Full Name (Last name first, if individual) Business or Residence Address (Number and Street, City, State, Zip Code) Check Box(es) that Apply: Promoter ☐ Beneficial Owner ☐ Executive Officer ☐ Director General and/or Managing Partner Full Name (Last name first, if individual) Business or Residence Address (Number and Street, City, State, Zip Code) Check Box(es) that Apply: Promoter ☐ Beneficial Owner ☐ Executive Officer General and/or Managing Partner Full Name (Last name first, if individual) Business or Residence Address (Number and Street, City, State, Zip Code) Check Box(es) that Apply: Beneficial Owner Executive Officer General and/or Managing Partner Full Name (Last name first, if individual) Business or Residence Address (Number and Street, City, State, Zip Code)

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		Yes	No							
1. Has the issuer sold, or does the issuer intend to sell, to non-accredited investors in this offering?	••••••		X							
Answer also in Appendix, Column 2, if filing under ULOE.										
2. What is the minimum investment that will be accepted from any individual?		\$_N/A_								
3. Does the offering permit joint ownership of a single unit?		Yes	No ⊠							
4. Enter the information requested for each person who has been or will be paid or given, directly or indirectly, any										
commission or similar remuneration for solicitation of purchasers in connection with sales of securities in the offering. If a person to be listed is an associated person or agent of a broker or dealer registered with the SEC and/or with a state or states, list the name of the broker or dealer. If more than five (5) persons to be listed are associated persons of such a broker or dealer, you may set forth the information for that broker or dealer only.										
Full Name (Last name first, if individual) Byers, David										
Business or Residence Address (Number and Street, City, State, Zip Code)										
Two Metroplex Drive, Suite 111, Birmingham, AL 35209										
Name of Associated Broker or Dealer Pro-Equities										
States in Which Person Listed Has Solicited or Intends to Solicit Purchasers		•								
(Check "All States" or check individual States)		☐ All S	States							
AL AK AZ AR CA CO CT DE DC FL (GA]	HI	ID							
	MN [MS	MO ~							
	=	OR	PA							
RI SC SD TN TX UT VT VA WA WV	<u>wi</u>	ŴΫ	PR							
Full Name (Last name first, if individual)										
Trammell, Pat Business or Residence Address (Number and Street, City, State, Zip Code)										
Two Metroplex Drive, Suite 202, Birmingham, AL 35209										
Name of Associated Broker or Dealer	•									
M Holdings Securities States in Which Person Listed Has Solicited or Intends to Solicit Purchasers	<u></u>									
(Check "All States" or check individual States)			States							
			rates.							
• • • —		HI	ID							
		MS	MO							
		OR WY	PA PR							
Full Name (Last name first, if individual)										
Wood, William T.										
	Business or Residence Address (Number and Street, City, State, Zip Code)									
Business or Residence Address (Number and Street, City, State, Zip Code) Two Metroplex Drive, Suite 202, Birmingham, AL 35209 Name of Associated Broker or Dealer										
Two Metroplex Drive, Suite 202, Birmingham, AL 35209		•								
Two Metroplex Drive, Suite 202, Birmingham, AL 35209 Name of Associated Broker or Dealer										
Two Metroplex Drive, Suite 202, Birmingham, AL 35209 Name of Associated Broker or Dealer M Holdings Securities, Inc.		☐ All S	states							
Two Metroplex Drive, Suite 202, Birmingham, AL 35209 Name of Associated Broker or Dealer M Holdings Securities, Inc. States in Which Person Listed Has Solicited or Intends to Solicit Purchasers (Check "All States" or check individual States) MC AK AZ AR CA CO CT DE DC FL (States ID							
Two Metroplex Drive, Suite 202, Birmingham, AL 35209 Name of Associated Broker or Dealer M Holdings Securities, Inc. States in Which Person Listed Has Solicited or Intends to Solicit Purchasers (Check "All States" or check individual States) ML AK AZ AR CA CO CT DE DC FL (IL IN IA KS KY LA ME MD MA MI N	GA [HI MS								

(Use blank sheet, or copy and use additional copies of this sheet, as necessary.)

Last Name First Name Donald H. 2818 NE US Grant Place, Portland, OR 97212
Whipple Stephen Orrigan Leeper Robert Jeffrey Wagner James Menihan Peter 2001 Shawnee Mission Parkway, Mission Woods, KS 66205
Mezrah Todd Stephen 2818 NE US Grant Place, Portland, OR 97212
1100 Circle 75 Parkway, Suite 320, Atlanta, GA 30339
322 North Napal Street, Santa Barbara, CA 93103
2600 Kelly Rd Ste 300, Warrington, PA 18976
2467 Country Club Loop, Westminster, CO 80234
15 Mosley Acres, Creve Coeur, MO 63141
2001 Shawnee Mission Parkway, Mission Woods, KS 66205
Mezrah 70dd 5350 W. Kennedy Blvd., Tampa, FL 33609

Name of Associated Dealer
M Holdings Securities
CBIZ Financial Solutions, Inc.
Pro-Equities
NFP Securities, Inc.
M Holdings Securities
Capital Analysts
Country Club Financial Services
M Holdings Securities
M Holdings Securities
M MO
M Holdings Securities
M MD

COFFERING PRICE, NUMBER OF INVESTORS, EXPENSES AND USE OF PROCEEDS.

••	sold. Enter "0" if the answer is "none" or "zero." If the transaction is an exchange offering, check this box and indicate in the columns below the amounts of the securities offered for exchange and	;	
	Type of Security	Aggregate Offering Price	Amount Already Sold
	Debt	\$	S
	Equity		
	☐ Common ☐ Preferred		
	Convertible Securities (including warrants)	\$	\$
	Partnership Interests		\$
	Other (Specify Separate Account)	\$ Unlimited	<u>\$</u> 30,541,888.97
	Total		\$ 30,541,888.97
	Answer also in Appendix, Column 3, if filing under ULOE.		· ·
2.	Enter the number of accredited and non-accredited investors who have purchased securities in this offering and the aggregate dollar amounts of their purchases. For offerings under Rule 504, indicate the number of persons who have purchased securities and the aggregate dollar amount of their purchases on the total lines. Enter "0" if answer is "none" or "zero."	;	
	· · · · · · · · · · · · · · · · · · ·	Number	Aggregate Dollar Amount
		Investors	of Purchases
•	Accredited Investors	19	\$_30,541,888.97
	Non-accredited Investors		s
	Total (for filings under Rule 504 only)		
	Answer also in Appendix, Column 4, if filing under ULOE.		•
3.	If this filing is for an offering under Rule 504 or 505, enter the information requested for all securities sold by the issuer, to date, in offerings of the types indicated, in the twelve (12) months prior to the first sale of securities in this offering. Classify securities by type listed in Part C — Question 1.		
	Type of Offering	Type of Security	Dollar Amount Sold
	Rule 505		\$
	Regulation A		\$
	Rule 504		\$
	Total		\$_0.00
4	a. Furnish a statement of all expenses in connection with the issuance and distribution of the securities in this offering. Exclude amounts relating solely to organization expenses of the insurer The information may be given as subject to future contingencies. If the amount of an expenditure is not known, furnish an estimate and check the box to the left of the estimate.		
	Transfer Agent's Fees		s
	Printing and Engraving Costs		\$ 0.00
	Legal Fees		\$ 0.00
	Accounting Fees		\$ 0.00
	Engineering Fees	_	\$ 0.00
	Sales Commissions (specify finders' fees separately)	_	1 0 1 0 0 5 0 0 0
	Other Expenses (identify)	_	- 0.00
	Total	. –	\$ 1,316,850.20

;	b. Enter the difference between the aggregate off and total expenses furnished in response to Part C - proceeds to the issuer."		gross	\$\$	
(Indicate below the amount of the adjusted gross peach of the purposes shown. If the amount for a check the box to the left of the estimate. The total proceeds to the issuer set forth in response to Pa	any purpose is not known, furnish an estimat of the payments listed must equal the adjusted	e and		
			Payments to Officers. Directors, & Affiliates	Payments to Others	
:	Salaries and fees		\$ <u>0.00</u>	\$ 0.00	
1	Purchase of real estate		\$ <u>0.00</u>	s	
1	Purchase, rental or leasing and installation of m and equipment	achinery	. —	□\$_ ^{0.00}	
(Construction or leasing of plant buildings and fa	acilities	s 0.00	s 0.00	
	Acquisition of other businesses (including the voffering that may be used in exchange for the as issuer pursuant to a merger)	alue of securities involved in this			
	Repayment of indebtedness			\$ 0.00	
,	Working capital			\$ 0.00	
	Other (specify):		\$ 0.00	\$ 0.00	
			_	· [] ·	
			<u>0.00</u>	\$	
ı	Column Totals		□\$ 0.00	5 0.00 .	
	Total Payments Listed (column totals added)		_	\$ 29,225,038.77	
*		ETUURARDIRAKATEDEELAD			
igna	ssuer has duly caused this notice to be signed by the sture constitutes an undertaking by the issuer to formation furnished by the issuer to any non-ac	ne undersigned duly authorized person. If this urnish to the U.S. Securities and Exchange Co	ommission, upon writte		
ssuc	r (Print or Type)	Signature	Date		
Sun	Life of Canada (U.S.) Variable Account H	CB. 2-LL	3-27-0	57	
	e of Signer (Print or Type)	Title of Signer (Print or Type)		·	
hris	Lombardi	Business Systems Officer			

GONNERING PRIGE NUMBER OF INVESTORS, EXPENSES AND USE OF PROGREDS

- ATTENTION -

Intentional misstatements or omissions of fact constitute federal criminal violations. (See 18 U.S.C. 1001.)